

Semester Teaching Plan 2019-2020 Semester 2

Course Code		FIN4043		
Course Title		Business Valuation		
Course Convener		Dr. He XIAO		
Subject Instructors		Dr. Thomas WU Dr. He XIAO		
Week		Chapter Title / Topic	Class Discussion	Homework Practice Questions
1		Introduction (Ch 1)	(Ch 1) Q1, Q3	(Ch 1) Q5
2		Business models and Strategy analysis (Ch 2)	(Ch 2) Q1, Q2, Q3	(Ch 2) Q6, Q8, Q9
3		Accounting interpretation and financial statement analysis (Ch 3 and Ch 4)	(CH 3) Q1, Q2	(CH 3) Q5, Q6, Q8
4		Accounting interpretation and financial statement analysis (Ch 3 and Ch 4)	(Ch 4) Q5	(Ch 4) Q6, Q7
5		Business and Financial forecasting (Ch 5 and Ch 6)	(Ch 5) Q1, Q2, Q3	(Ch 5) Q4, Q6, Q8
6		Business and Financial forecasting (Ch 5 and Ch 6)	(Ch 6) Q3	(Ch 6) Q4, Q5
7		Valuation theory and concepts (Ch 7)	(Ch 7) Q1, Q2 Mid-term Test	(Ch 7) Q3, Q4
8		Valuation theory and concepts (Ch 7)	(Ch 7) Q5, Q6	(Ch 7) Q7, Q8
9		Valuation implementation (e.g. discount rate estimation, preparation of financial forecast) (Ch 8)		(Ch 8) Q10
10		Valuation implementation (e.g. discount rate estimation, preparation of financial forecast) (Ch 8)		
11		Special topics: e.g. capital structure and value creation, credit ratings and analysis, divestiture, business valuation in China...etc. (Ch 9 and Ch 10)	(Ch 9) Q2, Q5 (Ch 10) Q1, Q3	(Ch 9) Q6, Q10 (Ch 10) Q7, Q10
12		Mergers and acquisitions (Ch 11)	(Ch 11) Q4	
13		Equity security analysis (Ch 12)	(Ch 12) Q1	(Ch 12) Q9
14		Final Review	Group Presentations and Reports	

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Remarks: Tutorial details should be included.

Group Project Assignment: Valuation of a selected company details to be provided in class in Week 1 and 2, group presentation and report due on the last day of class.

Mid-term Exam covering Ch. 1 – 6 scheduled to be held in Week 7 or 8.

Detailed Assessment

Class Participation	10%
Group Assignment	20%
Midterm Test (Ch. 1 to 6, 2.0 hours)	20%
Final Examination (3 hours)	<u>50%</u>
	100%

Required Textbook

Palepu, K.G., Paul,V.L., Healy,M. & Erik, P. (2013). Business Analysis and Valuation Using Financial Statements. 5th Edition. South-Western, Cengage Learning.

Reference

Koller,T., Goedhart,M. & David W. (2015) Valuation: Measuring and Managing the value of companies. 6th Edition. McKinsey & Company.

Other selected relevant reading material will also be provided in class as necessary.

Prepared by: Dr. Thomas Wu

Prepared on: 3 January 2020

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PD's Comments (please tick in the corresponding box as appropriate):

- | | | |
|--|-----|----|
| 1) Assessment weighting is correct: | Yes | No |
| 2) Adequacy in coverage of topics: | Yes | No |
| 3) Appropriateness of textbook: | Yes | No |
| 4) Assignment workload is appropriate: | Yes | No |

Other Comments (if any):

Signature of PD:

Date:

Endorsement by Dean:

Date:

Note:

The Course Convenor should discuss with your teaching team members and work out a Semester Teaching Plan (STP) for each course. Please submit the course STP together with the CRA rubric to the PD **via UIC ECM*** by **10 January 2020** (Target folder: OBTL-CRA →4. STPs and CRA Rubrics →2019-20 Sem 2 → Programme (ACCT, AE, EBIS, EPIN, FIN, GMT, MHR, MKT). The file name should be in the specified format of: course code type Sem2 2019-20 (e.g. ACCT2003 STP Sem2 2019-20 & ACCT2003 Rubrics Sem2 2019-20).

***See upload steps in a separate Quick Guide for ECM.**

- The PD should review the STPs and send comments, if any, to the corresponding course convenors by **17 January 2020**.
- The course instructors should release the endorsed STPs to students in the first week of teaching.